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**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE:

**ARABELLA EXPLORATION, LLC, a Texas
limited liability corporation, et al.,
Debtors.¹**

**§ Case No. 17-40120-rfn
§ Chapter 11
§ (Jointly Administered)
§ Honorable Russell F. Nelms
§ U.S. Bankruptcy Judge**

NOTICE OF WINNING BIDDERS AND RELATED SALE DOCUMENTS

On February 2, 2017, Debtors filed a *Motion, pursuant to Bankruptcy Code Sections 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006, for Entry of an Order (A) Approving Sale and Bidding Procedures in Connection with Sale of Assets of the Debtor, (B) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (C) Granting Related Relief* (“Sale Motion”), seeking approval of certain procedures for the sale of substantially all of Debtors’ assets, and ultimately, approval of the sale of substantially all of Debtors’ assets (the “363 Sale”). The Sale Motion was approved on May 5, 2017 [Docket No. 195]. On July 3, 2018, Debtors filed a *Motion to Amend Sale and Bidding Procedures in Connection with the Sale of Assets of the Debtors and Granting Related Relief* (“Amended Sale Motion”), seeking approval of amended procedures for the 363 Sale. The Amended Sale Motion was approved on July 31, 2018 [Docket No. 423] (the “Amended Sale Order”). The Amended Sale Order established a deadline to submit bids for the Debtors’ assets in conjunction with the 363 Sale, the date for a sale auction, a deadline to object to the 363 Sale, and

¹ This case is jointly administered with the case of Arabella Operating, LLC, Case No. 17-41479.

a date for the hearing on approval of the 363 Sale (the “Sale Dates”). On August 3, 2018, a notice of the Sale Dates was served out by the Debtors which disclosed, among other things, Sale Dates consistent with the Amended Sale Order. On September 6, 2018 the Debtors served out another notice postponing the Sale Dates, and on October 4, 2018 the Debtors served out another notice extending the deadline to object to the 363 Sale to 5:00 p.m. (Central time) on October 12, 2018. The deadline for interested parties to submit bids to purchase the Debtors’ assets has now passed.

PLEASE TAKE NOTICE that the winning bidders are Jagged Peak Energy LLC (“Jagged Peak”) and Affirmed Resources Permian, LLC (“Affirmed”). The purchase and sale agreement for Jagged Peak is attached as **Exhibit A**. The proposed sale order regarding the Jagged Peak transaction is attached as **Exhibit B**. The purchase and sale agreement and proposed sale order for Affirmed will be filed and noticed to required parties separately. The deadline to object to the 363 Sale, including the transactions contemplated in Exhibits A through D, is **5:00 p.m. (Central time) on October 12, 2018**. The hearing on approval of the 363 Sale shall occur on **October 16, 2018 at 2:00 p.m. (Central Time)**.

MILLER JOHNSON
Co-Counsel for Debtors

Dated: October 9, 2018

By /s/ Rachel L. Hillegonds
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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document was served on October 9, 2018, upon all parties registered to receive ECF filings in these bankruptcy cases.



Lisa Peterson, Legal Administrative Assistant to
David A. Hall (Michigan Bar #P81426)